

**Northern California Pipe Trades Supplemental 401(k) Retirement Plan  
Participant Investment Allocation Program**

**ELECTION AND ALLOCATION FORM**

**SECTION A: PARTICIPANT IDENTIFICATION** *(Print clearly in ink)*

Last Name	First	Social Security Number							
					-				
Street Address		Date of Birth (Month - Day - Year)							
					-				
City	State	Zip	Home Telephone Number						
		( )							

By signing below, I understand and acknowledge the financial risk involved and willingly accept that responsibility. I may allocate all of my investments in one or more investment options, provided that the allocation is in 1% increments and the total is equal to exactly 100%; and the following election applies to my account balance as soon as administratively practicable. I understand, too, that if I fail to accurately complete either column below, the allocation and election change request will not be completed. Also, it will be my responsibility to verify if the request was processed in the manner I intended. I further understand that any retirement payments or other disbursements will be taken from my account investments in proportion to their allocation at the time of the disbursement. **I also agree to the \$25 Quarterly fee charged to participate in the program (or as set forth from time to time by the Board of Trustees) and/or reallocate my previous choices. I authorize Kaufmann and Goble Associates, as Recordkeeper, to withdraw this amount from my account at the end of each Quarter.** I certify under perjury that the information provided on this form is correct.

Signature	Date
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**SECTION B: FUND ALLOCATION SECTION** *(Print clearly in ink)*

Fund list effective 6/2015

	Existing Balance		Future Contributions	
<b>INDIVIDUAL MUTUAL FUNDS</b>				
MetLife GIC		%		%
American Funds US Government Securities (RGVFX)		%		%
American Funds Bond Fund (RBFFX)		%		%
American Funds Washington Mutual (RWMFX)		%		%
Vanguard 500 Index (VFIAX)		%		%
American Funds Growth Fund of America (RGAFX)		%		%
JHancock Disciplined Value Mid Cap (JVMRX)		%		%
Principal Mid Cap Blend (PCBIX)		%		%
Lord Abbett Small Cap Value (LRSYX)		%		%
American Funds EuroPacific Growth (RERFX)		%		%
Vanguard Total Bond Market Index (VBTIX)		%		%
<b>ALLOCATION MODELS</b>				
Balanced Pooled Fund		%		%
Conservative Allocation Model		%		%
Moderate Allocation Model		%		%
Aggressive Allocation Model		%		%
<b>TARGET DATE FUNDS</b>				
American Funds Target Date 2010 (REATX)		%		%
American Funds Target Date 2015 (REJTX)		%		%
American Funds Target Date 2020 (RECTX)		%		%
American Funds Target Date 2025 (REDTX)		%		%
American Funds Target Date 2030 (REETX)		%		%
American Funds Target Date 2035 (REFTX)		%		%
American Funds Target Date 2040 (REGTX)		%		%
American Funds Target Date 2045 (REHTX)		%		%
American Funds Target Date 2050 (REITX)		%		%
American Funds Target Date 2055 (REKTX)		%		%
American Funds Target Date 2060 (REMTX)		%		%
<b>TOTAL</b>	<b>100%</b>		<b>100%</b>	